# 2019 PREDICTIONS FOR HEALTHCARE IN ASIA



#### HEALTH CARE REFORMS – BRINGING VALUE BACK

Asia will need to walk the walk after announcing a series of initiatives aimed at providing universal health coverage. Value-based care will gain a foothold and HTA reforms will be established.



### 2 PARTNERSHIPS – ECOSYSTEMS ARE THE NEW PARTNERSHIPS

Technology giants will want stakes in healthcare and we can expect them to provide innovative game-changing solutions. Power will shift towards platform owners who will have control over the flow of data and analysis.



## THE NEW "SPACE RACE" – ACCELERATING ASIA'S HEALTHCARE R&D AND INNOVATION

Asia becomes the hotspot for bioengineering. While it may be many years before another big leap in gene editing, we will likely see more bold breakthroughs from this region, even as the international community insists on asserting more control.



#### DIGITALISATION AND CYBER RISK HAND IN HAND

Threats to cybersecurity will not abate. There will be increasing demand for solutions and expertise to manage cyber risk in healthcare. The credibility of health companies will be strongly dependent on their ability to protect the data that they hold.