OLIVER WYMAN

GOVERNMENTAL BANS THAT STEER CAR OWNERS TO ELECTRIC VEHICLES

A global snapshot of restrictions enacted or being considered to prohibit internal combustion-powered cars entirely or the sale of new ones

COUNTRIES BANNING OR CONSIDERING A BAN ON INTERNAL-COMBUSTION (IC) VEHICLES

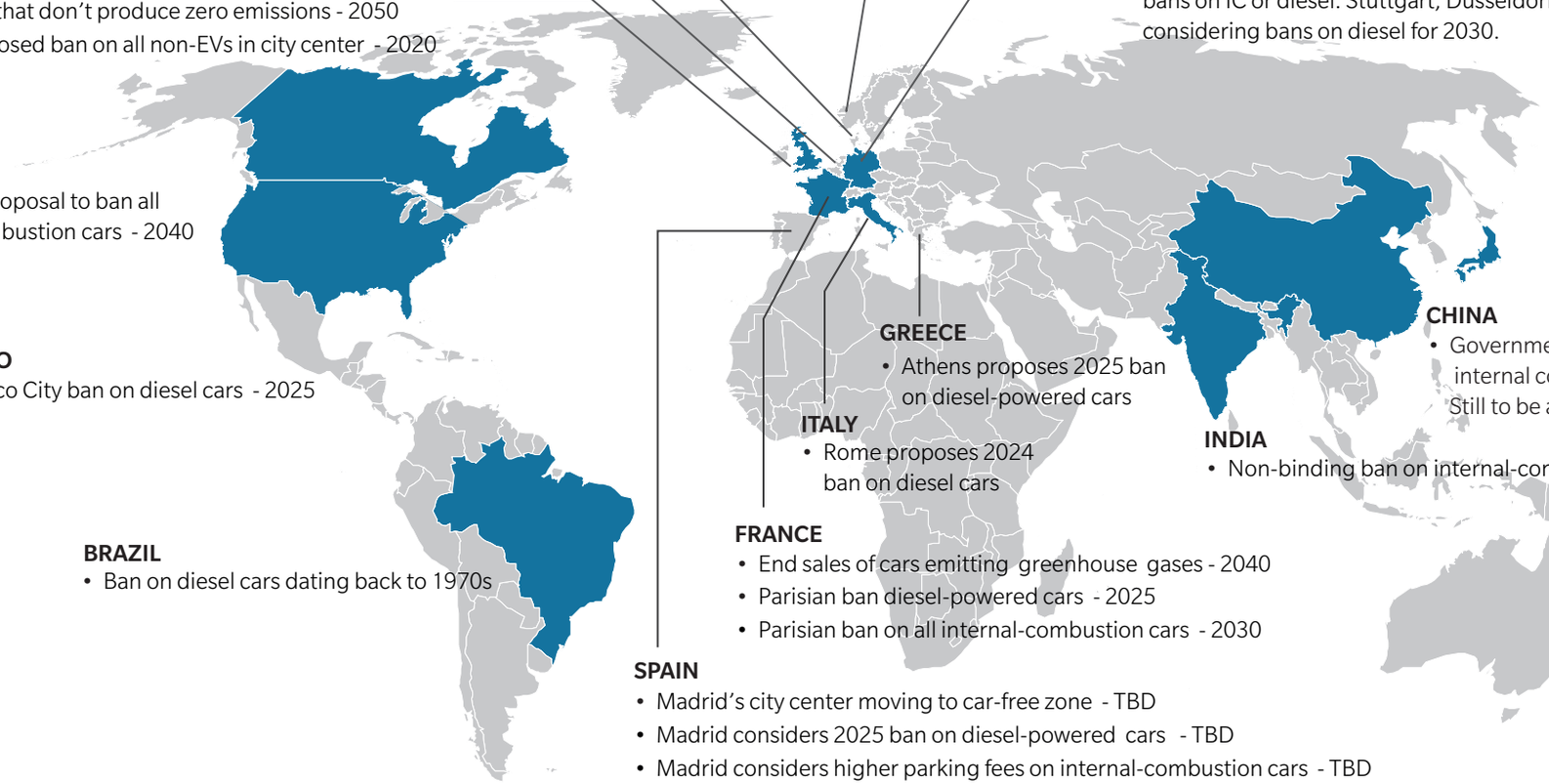
DENMARK
- Copenhagen ban on new diesel cars - 2019

NORWAY
- Ban on internal-combustion engines - 2025

NETHERLANDS
- Ban on new fossil-fuel passenger cars - 2030

GERMANY
- After a German court ruling allowing cities to prohibit diesel cars, German politicians remain unclear about whether they will pursue bans on IC or diesel. Stuttgart, Dusseldorf, and Munich are all considering bans on diesel for 2030.

UNITED KINGDOM
- End sales of new internal-combustion cars and vans - 2040
- Ban on cars that don't produce zero emissions - 2050
- Oxford proposed ban on all non-EVs in city center - 2020



USA
- California proposal to ban all internal-combustion cars - 2040

MEXICO
- Mexico City ban on diesel cars - 2025

BRAZIL
- Ban on diesel cars dating back to 1970s

GREECE
- Athens proposes 2025 ban on diesel-powered cars

ITALY
- Rome proposes 2024 ban on diesel cars

FRANCE
- End sales of cars emitting greenhouse gases - 2040
- Parisian ban diesel-powered cars - 2025
- Parisian ban on all internal-combustion cars - 2030

SPAIN
- Madrid's city center moving to car-free zone - TBD
- Madrid considers 2025 ban on diesel-powered cars - TBD
- Madrid considers higher parking fees on internal-combustion cars - TBD

CHINA
- Government warns automakers internal combustion ban is coming - Still to be announced

INDIA
- Non-binding ban on internal-combustion car sales - 2030

HIGHLIGHTED AREAS ARE THE WORLDS TOP 10 CAR MARKETS